

EXHIBIT E

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	: :
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>	: No. 08-13555 (JMP)
	: :
Debtors.	: (Jointly Administered)
	: :
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**ORDER GRANTING APPLICATION FOR ALLOWANCE OF FINAL
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the Application for Allowance of Final Compensation and Reimbursement of Expenses (the "Application") for professional services rendered and expenses incurred during the period commencing January 6, 2010 through March 6, 2012; and a hearing having been held before this Court to consider the Application on _____; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(7) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefore, it is hereby

ORDERED that the Application is granted to the extent set forth in Schedule "A."

Date: New York, New York
_____, 2012

United States Bankruptcy Judge
Southern District of New York

Case No.: 08-13555 (JMP)

Case Name: In Re Lehman Brothers Holdings, Inc., et al.

CURRENT FEE PERIOD:
January 6, 2010 through March 6, 2012

APPLICANT	DATE AND DOCUMENT NO. OF APPLICATION	FEE REQUESTED	FEE AWARDED	EXPENSE REQUESTED	EXPENSE AWARDED
Kasowitz, Benson, Torres & Friedman LLP	_____, 2011 Docket No.	\$2,523,737.14		\$756,229.29	

SCHEDULE: A

DATE: _____

INITIALS: _____ USBJ